

On behalf of operating companies, acquirors and investors, the corporate transactional lawyers at Jeffer Mangels Butler & Mitchell LLP (JMBM) successfully handle numerous acquisitions, sales, growth equity financings and a variety of other deals. Below are some of the ways that we have helped our clients close deals in 2012. Please contact us if we can help with your M&A, Corporate Finance and/or Restructuring needs in 2013.

Penske Media Corporation
*Acquisition of Variety from
 Reed Elsevier*



Counsel to Acquiror

DTT Surveillance
*Leveraged Recapitalization
 by BV Investment Partners*



Counsel to Company

**WASH Multifamily
 Laundry Systems, LLC**
*Acquisition of certain assets
 of Great Lakes Commercial
 Services, Inc.*



Counsel to Acquiror

Avella Specialty Pharmacy
*Acquisition of
 Colorado Pharmacy, LLC*



Counsel to Acquiror

NAXOS Capital Partners
*Growth Equity Financing
 for Amyris, Inc.*



Counsel to Lead Investor

Axiom Foods, Inc.
Debt Financing



Counsel to Borrower

**Breakwater Investment
 Management, LLC**
*Structured Growth Investment
 in Exhale Enterprises*



Counsel to Investor

Triton Pacific Capital Partners
*Acquisition of interest in
 Javlin Healthcare Finance
 (formerly CarePoint Financial)*



Counsel to Acquiror

**Home Physicians
 Management, LLC**
Recapitalization



Counsel to Company

R.R. Street & Co.
Mezzanine Debt Refinancing



Counsel to Borrower

Horowitz Management, Inc.
*Reallocation of Equity Interests
 in Lemonade
 Restaurants Group, LLC*



Counsel to Equity Holder

Aisthesis, LLC
*Financing of acquisition of
 Professional Anesthesia
 Consultants, P.C.*



Counsel to Acquiror

Trifecta Foods, LLC
Debt Financing



Counsel to Borrower

PharmaSync, LLC
*Financing of acquisition of
 RxDirect, Inc. dba
 Olson Pharmacy Services*



Counsel to Acquiror

**Meridian Behavioral
 Health, LLC**
Recapitalization



Counsel to Company

Smart Living Company
*Partial Asset Sale and
 Logistics Outsourcing*



Counsel to Company

San Francisco

Los Angeles

Orange County