

JMBM 2014 M&A AND FINANCING TRANSACTIONS

On behalf of business owners, buyers and investors, the transactional lawyers at Jeffer Mangels Butler & Mitchell LLP regularly handle acquisitions, sales, growth equity financings and other financing transactions. Below are some of the ways that we helped our clients close deals in 2014. Please contact us if we can help with your M&A, Corporate Finance and/or Restructuring needs in 2015.

Cherokee, Inc.

Acquisition of Tony Hawk brand from Quiksilver Inc.



Counsel to Acquiror

Interamerican Motor Corporation

Sale to AutoZone, Inc.



Counsel to Seller

Penske Media Corporation

Debt Financing to support Acquisition



Counsel to Borrower

Mob Scene, LLC

Sale to StoneCreek Capital and Five Crowns Capital



Counsel to Seller

Drum Workshop, Inc.

Acquisition of percussion business of Fender Musical Instruments Corporation



Counsel to Acquiror

Breakwater Investment Management, LLC

Growth Capital Investment in Veggie Grill



Counsel to Investor

WASH Multifamily Laundry Systems, LLC

Acquisition of American Meter & Appliance



Counsel to Acquiror

Channel Investment Advisors

Acquisition of Patriot Environmental Services



Counsel to Acquiror

Docupace Technologies, LLC

Sale of majority interest in Docupace Technologies, LLC



Counsel to Seller

Melius Medical, Inc.

Acquisition of home healthcare agency



Counsel to Acquiror

Motor Vehicle Software Corporation

Stock Repurchase and Debt Financing



Counsel to Company

Gracelock Industries, LLC

Debt Financing



Counsel to Borrower

Resolution Economics, LLC

Acquisition



Counsel to Acquiror

R.R. Street & Co.

Acquisition of Adco Products, LLC



Counsel to Acquiror

Verengo, Inc.

Growth Equity Financing and Debt Financing



Counsel to Company

Waterfront Container

Leasing Co. Ltd. Sale of Assets



Counsel to Seller

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San Francisco

Los Angeles

Orange County

