

On behalf of operating companies, acquirors and investors, the corporate transactional lawyers at Jeffer Mangels Butler & Mitchell LLP (JMBM) successfully handle numerous acquisitions, sales, growth equity financings and a variety of other deals. Below are some of the ways that we have helped our clients close deals in 2012. Please contact us if we can help with your M&A, Corporate Finance and/or Restructuring needs in 2013.

**Penske Media Corporation**  
*Acquisition of Variety from  
 Reed Elsevier*



Counsel to Acquiror

**DTT Surveillance**  
*Leveraged Recapitalization  
 by BV Investment Partners*



Counsel to Company

**WASH Multifamily  
 Laundry Systems, LLC**  
*Acquisition of certain assets  
 of Great Lakes Commercial  
 Services, Inc.*



Counsel to Acquiror

**Avella Specialty Pharmacy**  
*Acquisition of  
 Colorado Pharmacy, LLC*



Counsel to Acquiror

**NAXOS Capital Partners**  
*Growth Equity Financing  
 for Amyris, Inc.*



Counsel to Lead Investor

**Axiom Foods, Inc.**  
*Debt Financing*



Counsel to Borrower

**Breakwater Investment  
 Management, LLC**  
*Structured Growth Investment  
 in Exhale Enterprises*



Counsel to Investor

**Triton Pacific Capital Partners**  
*Acquisition of interest in  
 Javlin Healthcare Finance  
 (formerly CarePoint Financial)*



Counsel to Acquiror

**Home Physicians  
 Management, LLC**  
*Recapitalization*



Counsel to Company

**R.R. Street & Co.**  
*Mezzanine Debt Refinancing*



Counsel to Borrower

**Horowitz Management, Inc.**  
*Reallocation of Equity Interests  
 in Lemonade  
 Restaurants Group, LLC*



Counsel to Equity Holder

**Aisthesis, LLC**  
*Financing of acquisition of  
 Professional Anesthesia  
 Consultants, P.C.*



Counsel to Acquiror

**Trifecta Foods, LLC**  
*Debt Financing*



Counsel to Borrower

**PharmaSync, LLC**  
*Financing of acquisition of  
 RxDirect, Inc. dba  
 Olson Pharmacy Services*



Counsel to Acquiror

**Meridian Behavioral  
 Health, LLC**  
*Recapitalization*



Counsel to Company

**Smart Living Company**  
*Partial Asset Sale and  
 Logistics Outsourcing*



Counsel to Company

San Francisco

Los Angeles

Orange County