

RECENT M&A AND FINANCING TRANSACTIONS

JMBM

Jeffer Mangels
Butler & Mitchell LLP

jmbm.com

On behalf of business owners, buyers and investors, the transactional lawyers at Jeffer Mangels Butler & Mitchell LLP (JMBM) regularly handle acquisitions, sales, growth equity financings and other financing transactions. Below are some of the ways that we helped our clients close deals in 2015. Please contact us if we can help with any of your M&A, Corporate Finance and/or Restructuring needs.

WASH Multifamily Laundry Systems

Multiple Acquisitions



Counsel to Acquiror

Motor Vehicle Software Corporation

Growth Equity Investment from Accel-KKR



Counsel to Company

Cherokee, Inc.

Acquisition of Flip Flop Shops



Counsel to Acquiror

Evolve Discovery

Sale to UBIC



Counsel to Seller

Penske Business Media, LLC

Syndicated Debt Financing



Counsel to Borrower

Patriot Environmental Services, Inc.

Growth Equity from Solis Capital Partners and Multiple Acquisitions



Counsel to Company

Walker Advertising, LLC

Sale to ClearLight Partners



Counsel to Seller

Hana Financial, Inc.

Debt Restructuring



Hana Financial

Counsel to Company

Victory Park Capital Advisors

Growth Equity Investment in Johnnie-O



Counsel to Investor

Avanti Environmental, Inc.

Sale of company to affiliate Montrose Environmental Group



Counsel to Seller

Precision Health Economics

Sale of company to Precision for Medicine



Counsel to Seller

National Security and Building Services, Inc.

Sale of company to CI MHE Corporation, Inc.



Counsel to Seller

Avella Specialty Pharmacy

Syndicated Debt Financing



Counsel to Borrower

Bionic Pet Products, Inc.

Sale of company to Kyjen Company, LLC



Counsel to Seller

SC Hockey Franchise Corp.

Sale of Stockton Thunder hockey club to an affiliate of the Calgary Flames



Counsel to Seller

Right Away Redy Mix

Sale of company



Counsel to Seller

jmbm.com/mergers-acquisitions