

ANNOUNCES RECENT M&A AND FINANCING TRANSACTIONS

On behalf of business owners, buyers and investors, the transactional lawyers at Jeffer Mangels Butler & Mitchell LLP (JMBM) regularly handle acquisitions, sales, growth equity financings and other financing transactions. Below are some of the ways that we have helped our clients close deals in 2013. Please contact us if we can help with your M&A, Corporate Finance and/or Restructuring needs in 2014.

Primesport
*Sale of Controlling Interest
to Clearlake Capital Group*



Counsel to Company

Freedom Telecommunications
(aka Freedom Dark Fiber
Networks)
Sale to Wilcon Holdings LLC



Counsel to Company

True Position Technologies
*Debt Financing by
Comerica Bank*
True Position Technologies Inc.



Quality & Precision
Counsel to Borrower

Interamerican Motor Corporation
*Debt Financing by Wells Fargo
Capital Finance*



Counsel to Borrower

**Breakwater Investment
Management, LLC**
*Growth Capital Investment
in Consensus Orthopedics
and Planet Blue*



Counsel to Investor

PureTek Corporation
*Debt Financing by
Cole Taylor Bank*



Counsel to Borrower

**Evergreen Environmental
Holdings, Inc.**
*Stock Sale to Safety-Kleen
Systems, Inc.*



Counsel to Seller

Accela, Inc.
Growth Equity Financing



Counsel to Company

PharmaSync, LLC
*Debt Refinancing by Tregaron
Opportunity Fund, LP*



Counsel to Borrower

Triton Pacific Capital Partners
*Growth Financing of Blue Bridge
Capital Financial LLC and
Investment in Javlin Healthcare
Finance LLC*



Counsel to Investor

Chemsil Silicones
Sale to Innospec Inc



Counsel to Company

DLR Restaurants
*Debt Refinancing by
Medley Capital Corporation*



Counsel to Borrower

Holloway Environmental, LLC
*Equity Purchase and
Debt Financing*



Counsel to Company

Moraga Vineyards and Winery
*Sale to Certain Affiliates
of Rupert Murdoch*



Counsel to Seller

Alegis Care
*Debt Financing by
Triangle Mezzanine Fund LP
and Doral Health Care Finance*



Counsel to Borrower

Meridian Behavioral Health, LLC
*Debt Financing by Medley
Capital Corporation and
Highland Bank*



Counsel to Borrower

**Astrum Investment
Management**
*Sale Lease-Back Buy-Back
transaction with American
Forest Products*



Counsel to Investor

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