

# RECENT M&A AND FINANCING TRANSACTIONS



On behalf of business owners, buyers and investors, the transactional lawyers at Jeffer Mangels Butler & Mitchell LLP (JMBM) regularly handle acquisitions, sales, growth equity financings and other financing transactions. Below are some of the ways that we have helped our clients close deals in 2016. Please contact us if we can help with your M&A, Equity/Debt Financing and/or Restructuring needs.

<p><b>Los Angeles Lakers</b> <i>Senior Credit Facility</i></p>  <p>Counsel to Borrower</p>	<p><b>Avella Specialty Pharmacy</b> <i>Acquisition of Advanced Pharma, Inc.</i></p>  <p>Counsel to Acquiror</p>	<p><b>Wash Multifamily Laundry Systems</b> <i>Acquisition of Great Lakes Laundry</i></p>  <p>Counsel to Acquiror</p>	<p><b>Penske Media Corporation</b> <i>Joint venture partnership with Rockbridge Growth Equity on Robb Report Media, LLC</i></p> <p><b>Robb Report</b></p> <p>Counsel to Investor</p>
<p><b>Penske Media Corporation</b> <i>Acquisition of the Indiewire division of SnagFilms, Inc.</i></p>  <p>Counsel to Acquiror</p>	<p><b>El Monte RV</b> <i>Sale to Tourism Holdings, Ltd.</i></p>  <p>Counsel to Seller</p>	<p><b>Hana Financial, Inc.</b> <i>Syndicated credit facility</i></p>  <p>Counsel to Borrower</p>	<p><b>Innovation Manufacturing</b> <i>Sale of assets to Pryxis Equity II, LLC</i></p>  <p>Counsel to Seller</p>
<p><b>Electronic Recyclers International, Inc.</b> <i>Debt financing</i></p>  <p><b>Electronic Recyclers International, Inc.</b></p> <p>Counsel to Borrower</p>	<p><b>Nexera Holding, LLC</b> <i>Equity financing transaction by Warburg Pincus</i></p>  <p><b>Nexera Holding</b></p> <p>Counsel to Company</p>	<p><b>Sunny Frog Oil, LLC</b> <i>Acquisition of oil fields</i></p> <p><b>Sunny Frog OIL</b></p> <p>Counsel to Acquiror</p>	<p><b>People's Care</b> <i>Debt financing and corporate restructuring</i></p>  <p>Counsel to Borrower</p>
<p><b>Patriot Environmental Services</b> <i>Multiple Acquisitions</i></p>  <p>Counsel to Acquiror</p>	<p><b>Race Forward, LLC</b> <i>Growth capital investments in telecom businesses</i></p> <p><b>RACE FORWARD</b></p> <p>Counsel to Investor</p>		

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