

RECENT M&A AND FINANCING TRANSACTIONS

On behalf of business owners, buyers and investors, the transactional lawyers at Jeffer Mangels Butler & Mitchell LLP (JMBM) regularly handle acquisitions, sales, growth equity financings and other financing transactions. Below are some of the ways that we helped our clients close deals in 2018. Please contact us if we can help with your M&A, Equity/Debt Financing and/or Restructuring needs.

<p>Aero Turbine, Inc.</p> <p><i>Control sale to Gallant Capital Partners</i></p>  <p>Counsel to Seller</p>	<p>Penske Media Corporation</p> <p><i>Acquisition of SheKnows</i></p> <p>STYLECASTER</p> <p>#BLOGGER</p> <p>Counsel to Acquiror</p>	<p>Avella</p> <p><i>Sale of company to OptumRx</i></p>  <p>Counsel to Seller</p>	<p>SI Solutions, Inc.</p> <p><i>Acquisition of Transform Technologies</i></p>  <p>Counsel to Acquiror</p>
<p>Karco Engineering, LLC</p> <p><i>Sale of a majority interest in the company to Applus+ Adiaa (Applus+)</i></p>  <p>Counsel to Seller</p>	<p>Five Crowns Credit Partners, LLC</p> <p><i>Preferred Equity Investment in Stadco</i></p>  <p>Counsel to Investor</p>	<p>Hana Financial, Inc.</p> <p><i>Sale of Hana Small Business Lending Inc. to Patriot National Bancorp, Inc.</i></p>  <p>Counsel to Seller</p>	<p>Penske Media Corporation</p> <p><i>Acquisition of BuzzAngle Music</i></p>  <p>Counsel to Acquiror</p>
<p>Neutrino Networks Inc.</p> <p><i>Sale of company to Integritek Holdings LLC</i></p>  <p>Counsel to Seller</p>	<p>ExakTime Innovations, Inc.</p> <p><i>Sale of company to Providence Strategic Growth</i></p>  <p>Counsel to Seller</p>	<p>Grade 6 Oil</p> <p><i>Credit facility and corporate structuring for asset acquisition</i></p>  <p>Counsel to Company</p>	<p>Auto Advisory Services</p> <p><i>Sale of company to KPA (a portfolio company of CIVC Partners)</i></p>  <p>Counsel to Seller</p>
<p>Rimrock Capital Management, LLC</p> <p><i>Debt conversion to equity</i></p>  <p>Counsel to Investor</p>	<p>Penske Media Corporation</p> <p><i>Equity Financing</i></p>  <p>Counsel to Company</p>	 <p>jmbm.com</p> <p>jmbm.com/mergers-acquisitions</p>	