

RECENT M&A AND FINANCING TRANSACTIONS

On behalf of business owners, buyers and investors, the transactional lawyers at Jeffer Mangels Butler & Mitchell LLP (JMBM) regularly handle acquisitions, sales, growth equity financings and other financing transactions. Below are some of the ways that we helped our clients close deals in 2018. Please contact us if we can help with your M&A, Equity/Debt Financing and/or Restructuring needs.



Control sale to Gallant Capital Partners



Counsel to Seller

Penske Media Corporation

Acquisition of SheKnows





Counsel to Acquiror

Avella

Sale of company to OptumRx



Counsel to Seller

SI Solutions, Inc.

Acquisition of Transform Technologies



Counsel to Acquiror

Karco Engineering, LLC

Sale of a majority interest in the company to Applus+ Adiada (Applus+)



Counsel to Seller

Five Crowns Credit Partners, LLC

Preferred Equity Investment in Stadco



Counsel to Investor

Hana Financial, Inc.

Sale of Hana Small Business Lending Inc. to Patriot National Bancorp, Inc.



Hana Financial

Counsel to Seller

Penske Media Corporation

Acquisition of BuzzAngle Music



Counsel to Acquiror

Neutrino Networks Inc.

Sale of company to Integritek Holdings LLC



Counsel to Seller

ExakTime Innovations, Inc.

Sale of company to Providence Strategic Growth



Counsel to Seller

Grade 6 Oil

Credit facility and corporate structuring for asset acquisition



Counsel to Company

Auto Advisory Services

Sale of company to KPA (a portfolio company of CIVC Partners

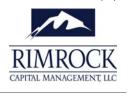




Counsel to Seller

Rimrock Capital Management, LLC

Debt conversion to equity



Counsel to Investor

Penske Media Corporation

Equity Financing



Counsel to Company



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